

ROBERT F. SCHILLBERG, JR., ESQ.
New York and New Jersey

***NEW JERSEY WILLS,
LIVING WILLS &
POWERS OF ATTORNEY***

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WILLS

WILLS

YOUR MOST IMPORTANT GOAL IS
TO LEAVE YOUR ESTATE TO:

WILLS

YOUR SPOUSE



WILLS

OR YOUR CHILDREN



WILLS

SO YOU CAN ENJOY YOUR FAMILY
LIFE WITHOUT WORRY



WILLS

HOW DO WE DO THIS?

WILLS

HOW DO WE DO THIS?

BY OPERATION OF LAW

WILLS

HOW DO WE DO THIS?

BY OPERATION OF LAW

TRANSFER PROPERTY BETWEEN TENANTS BY THE ENTIRETIES (IF MARRIED) OR AS JOINT TENANTS WITH RIGHTS OF SURVIVORSHIP

WILLS

HOW DO WE DO THIS?

- BY OPERATION OF LAW

- TRANSFER PROPERTY BETWEEN TENANTS BY THE ENTIRETIES (IF MARRIED) OR AS JOINT TENANTS WITH RIGHTS OF SURVIVORSHIP

- BY CONTRACT

WILLS

HOW DO WE DO THIS?

BY OPERATION OF LAW

TRANSFER PROPERTY BETWEEN TENANTS BY THE ENTIRETIES (IF MARRIED) OR AS JOINT TENANTS WITH RIGHTS OF SURVIVORSHIP

BY CONTRACT

TRANSFER PROPERTY BY NAMING A BENEFICIARY, SUCH AS ON AN INSURANCE POLICY

WILLS

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BY CONTRACT

TRANSFER PROPERTY BY NAMING A BENEFICIARY, SUCH AS ON AN INSURANCE POLICY

BY WILL

TRANSFER PROPERTY TO THOSE WE CHOOSE, RATHER THAN BY THE STATE AS SET FORTH BY THE LAWS OF INTESTACY

WILLS

- CONTENTS OF WILL:

WILLS

- CONTENTS OF WILL:
 1. Identify the Testator

WILLS

- CONTENTS OF WILL:
 1. Identify the Testator
 2. Revoke prior wills

WILLS

- CONTENTS OF WILL:
 1. Identify the Testator
 2. Revoke prior wills
 3. Specific bequests

WILLS

- CONTENTS OF WILL:
 1. Identify the Testator
 2. Revoke prior wills
 3. Specific bequests
 4. Name beneficiaries of residuary estate

WILLS

- CONTENTS OF WILL:
 1. Identify the Testator
 2. Revoke prior wills
 3. Specific bequests
 4. Name beneficiaries of residuary estate
 5. Name Executor

WILLS

- CONTENTS OF WILL:
 6. Name Trustee(s)

WILLS

- CONTENTS OF WILL:
 6. Name Trustee(s)
 7. Name Guardian(s)

WILLS

- CONTENTS OF WILL:
 6. Name Trustee(s)
 7. Name Guardian(s)
 8. Must be signed by Testator and witnesses

WILLS

- CONTENTS OF WILL:
 6. Name Trustee(s)
 7. Name Guardian(s)
 8. Must be signed by Testator and witnesses
 9. Self-proving affidavit

LIVING WILL

LIVING WILL

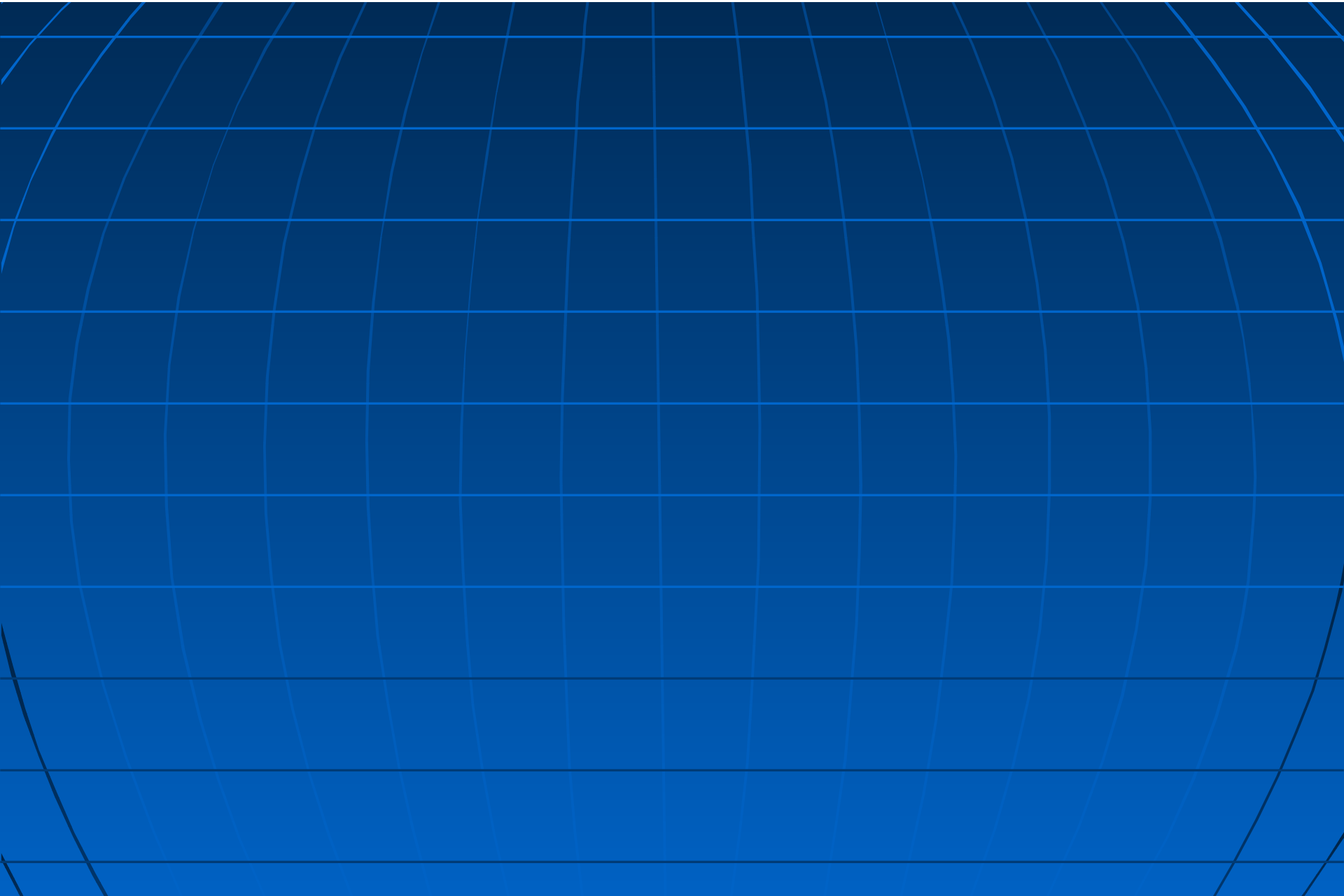
- APPOINT A HEALTHCARE REPRESENTATIVE

LIVING WILL

- APPOINT A HEALTHCARE REPRESENTATIVE
- IDENTIFY WHAT MEDICAL TREATMENT TO BE PROVIDED, WITHHELD OR WITHDRAWN

LIVING WILL

- ❑ APPOINT A HEALTHCARE REPRESENTATIVE
- ❑ IDENTIFY WHAT MEDICAL TREATMENT TO BE PROVIDED, WITHHELD OR WITHDRAWN
- ❑ ORGAN DONATION



POWER OF ATTORNEY

POWER OF ATTORNEY

Allows you to select a person (the POSSESSOR or HOLDER of the power) to act on your behalf to make financial and personal decisions

POWER OF ATTORNEY

Generally, Two Types of Powers of Attorney:

POWER OF ATTORNEY

Generally, Two Types of Powers of Attorney:

- Springing Power of Attorney

POWER OF ATTORNEY

Generally, Two Types of Powers of Attorney:

- Springing Power of Attorney
- Durable Power of Attorney

POWER OF ATTORNEY

- SPRINGING
POWER:

- DURABLE
POWER:

POWER OF ATTORNEY

- **SPRINGING
POWER:**

- Only becomes effective upon disability

- **DURABLE
POWER:**

POWER OF ATTORNEY

■ SPRINGING POWER:

- Only becomes effective upon disability

■ DURABLE POWER:

- Becomes effective immediately upon signing document

POWER OF ATTORNEY

■ SPRINGING POWER:

- Only becomes effective upon disability
- Must establish the disability to qualify as POA

■ DURABLE POWER:

- Becomes effective immediately upon signing document

POWER OF ATTORNEY

■ SPRINGING POWER:

- Only becomes effective upon disability
- Must establish the disability to qualify as POA

■ DURABLE POWER:

- Becomes effective immediately upon signing document
- Only need the document to establish right to act as POA – no proof of disability required

POWER OF ATTORNEY SPRINGING POA

Only effective upon
disability

POWER OF ATTORNEY SPRINGING POA

Only effective upon
disability

Results in greater
security

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Results in greater
security

Must establish the
disability to qualify
as POA

Results in less ease
in using the POA

POWER OF ATTORNEY DURABLE POA

POWER OF ATTORNEY DURABLE POA

Becomes effective
immediately upon
signing document

POWER OF ATTORNEY DURABLE POA

Becomes effective
immediately upon
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Results in reduced
security

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POWER OF ATTORNEY

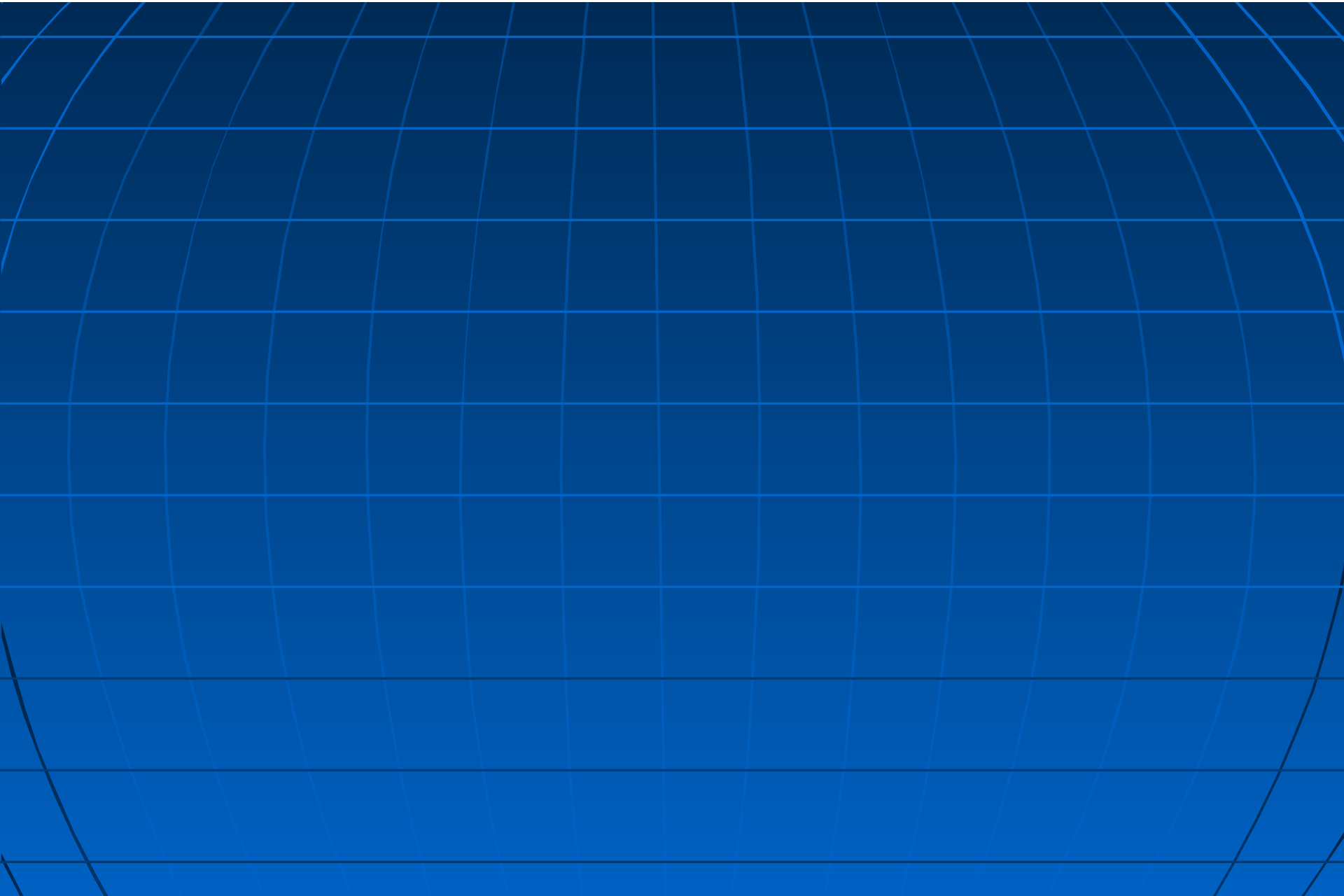
DURABLE POA

Becomes effective immediately upon signing document

Results in reduced security

Only need the document to establish right to act as POA – no proof of disability required

Results in greater ease in using the POA



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